**INTEREST RATES MARKET NOTICE**

**Date: 6 August 2015**

**Subject:** New Financial Instrument Listing

***(DELTA PROPERTY FUND LIMITED –“DLTC11”)***

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The JSE Limited has granted a listing to **DELTA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 7 August 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** DLTC11

**Nominal Issued** R 30,000,000.00

**Issue Price** 100 %

**Coupon** 7.25% (3 Month JIBAR as at 05 August 2015 of 6.30 plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 February 2016

**Books Close** 29 October, 29 January

**Interest Payment Date(s)** 3 November, 3 February

**Last Day to Register** By 17:00 on28 October, 28 January

**Issue Date** 7 August 2015

**Date Convention** Following

**Interest Commencement Date** 7 August 2015

**First Interest Payment Date** 3 November 2015

**ISIN No.** ZAG000128620

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DLTC11%20Pricing%20Supplement%2020150807.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DLTC11%20Pricing%20Supplement%2020150807.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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